



May 06, 2026

Manager-Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Symbol: CMRSL

Sub.: **Outcome of the Board Meeting held on May 06, 2026**

Dear Sir/Madam,

(A) Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform that the Board of Directors (“Board”) of the Company at its meeting held today i.e. May 06, 2026 has, *inter alia*, approved and taken on record the following:

1. Audited Financial Results, standalone and consolidated, for the quarter, half year and year ended March 31, 2026;
2. Auditor’s Report on the audited financial results, standalone and consolidated, for the quarter, half year and year ended March 31, 2026; and
3. Pursuant to Regulation 33(3)(d) of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, declaration in respect of audit report on the aforesaid audited financial results.

We are hereby enclosing copy of the aforesaid audited financial results, audit report and declaration for your information and record.

(B) Recommendation of Dividend: The Board has recommended a dividend of ₹ 2 per fully paid-up equity share (i.e. 20% on the face value of per equity share of ₹ 10 each) of the Company, for the financial year ended March 31, 2026, subject to approval of Members at the ensuing Annual General Meeting of the Company.

(C) The Board has considered and approved the re-appointment of M/s. CMG & Company, Chartered Accountants as an Internal Auditor to conduct Internal Audit of the Company for the financial year 2026-27.

The details of M/s. CMG & Company, as required under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as **Annexure**.

The Meeting of the Board of Directors of the Company commenced at 11:30 a.m. and concluded at 02:20 p.m.

Kindly take the above on your record and oblige.

Yours truly,
For Cyber Media Research & Services Limited

Savita Rana
Company Secretary
M. No. A29078

CYBER MEDIA RESEARCH & SERVICES LIMITED

CIN: L74130DL1996PLC081509

Registered Office : D-74, Panchsheel Enclave, New Delhi - 110 017, Tel: 011-26491320

Corporate Office : Cyber House, B-35, Sector-32, Gurugram - 122 003, Haryana. Tel: 0124-4237517 Website :

www.cmrslnet.net, Email: investor.care@cmrslnet.net

Statement of Audited Consolidated Financial Results for the Quarter, Half Year and Year Ended 31 March 2026

(Rupees in Lakhs)

Sr. No	Particulars	Quarter Ended			Half Year Ended			Year Ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Revenue								
	Income from operations	2,539.48	2,228.57	1,834.66	4,768.05	4,313.80	3,930.01	9,081.85	7,502.63
	Other income	20.76	16.68	24.82	37.43	41.04	47.97	78.47	91.08
	Total income	2,560.24	2,245.24	1,859.47	4,805.48	4,354.84	3,977.98	9,160.32	7,593.71
2	Expenses								
	Direct Expenses	2,097.39	1,847.04	1,523.49	3,944.42	3,482.45	3,271.18	7,426.87	6,182.00
	Employee benefits expense	220.68	213.50	197.56	434.18	486.01	403.59	920.19	827.87
	Finance costs	13.81	16.11	16.22	29.92	30.99	35.95	60.91	71.51
	Depreciation, amortization and Impairment	2.45	2.31	2.94	4.76	4.18	5.74	8.94	8.69
	Other expenses	107.38	46.47	57.14	153.85	117.71	113.70	271.56	210.42
	Total expenses	2,441.72	2,125.43	1,797.35	4,567.13	4,121.33	3,830.16	8,688.47	7,300.48
3	Profit/ (Loss) before exceptional items and tax	118.52	119.82	62.12	238.35	233.51	147.82	471.85	293.22
4	Exceptional items								
	Statutory Impact of new labour code (refer note 7)	(22.05)	50.52	-	28.47	-	-	28.47	-
5	Profit/ (Loss) before tax	140.58	69.29	62.12	209.88	233.51	147.82	443.38	293.22
6	Tax expense								
	Current Tax	30.40	28.10	15.39	58.50	56.88	30.52	115.38	58.33
	Deferred Tax	6.92	(13.68)	4.57	(6.76)	(5.23)	3.63	(11.99)	3.25
	Earlier year adjustment	(0.55)	(0.05)	-	(0.60)	(7.46)	-	(8.06)	-
7	Profit/ (Loss) for the period	103.80	54.92	42.17	158.73	189.32	113.67	348.04	231.64
8	Other Comprehensive Income (net of tax)	-	-	-	-	-	-	-	-
	Items that will/will not be reclassified to profit & loss	(1.49)	-	(6.48)	(1.49)	-	(6.48)	(1.49)	(6.48)
	Income tax effect on above	(0.37)	-	(1.63)	(0.37)	-	(1.63)	(0.37)	(1.63)
9	Share of profit / (loss) of associates	-	-	-	-	-	-	-	-
10	Total Comprehensive Income (Net of Tax)	101.94	54.92	34.05	156.87	189.32	105.56	346.18	223.53
11	Non-controlling Interests								
12	Profit attributable to owners	101.94	54.92	34.05	156.87	189.32	105.56	346.18	223.53
13	Face Value for equity share	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
14	Paid-up equity share capital	292.80	292.80	292.80	292.80	292.80	292.80	292.80	292.80
15	Other Equity	1,737.65		1,431.07	1,737.65	1,575.40	1,431.07	1,737.65	1,431.07
16	Basic EPS	3.55	1.88	1.44	5.42	6.47	3.88	11.89	7.91
17	Diluted EPS	3.55	1.88	1.44	5.42	6.47	3.88	11.89	7.91



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CYBER MEDIA RESEARCH & SERVICES LIMITED

CIN: L74130DL1996PLC081509

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Corporate Office : Cyber House, B-35, Sector-32, Gurugram - 122 003, Haryana. Tel: 0124-4237517 Website :

www.cmrsi.net, Email: investor.care@cmrsi.net

Statement of Audited Consolidated Financial Results for the Quarter, Half Year and Year Ended 31 March 2026

(Rupees in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended			Year Ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue								
	Digital Services	2,539.48	2,228.57	1,834.66	4,768.05	4,313.80	3,930.01	9,081.85	7,502.63
	Total	2,539.48	2,228.57	1,834.66	4,768.05	4,313.80	3,930.01	9,081.85	7,502.63
	Less : Inter Segment Revenue	-	-	-	-	-	-	-	-
	Net Revenue	2,539.48	2,228.57	1,834.66	4,768.05	4,313.80	3,930.01	9,081.85	7,502.63
2	Segment Results								
	Digital Services	154.39	85.40	78.34	239.80	264.50	183.77	504.29	364.73
	Sub-Total	154.39	85.40	78.34	239.80	264.50	183.77	504.29	364.73
	Less : Interest Expenditure	13.81	16.11	16.22	29.92	30.99	35.95	60.91	71.51
	Profit Before Tax	140.58	69.29	62.12	209.88	233.51	147.82	443.38	293.22
3	Segment Assets								
	Digital Services	5,011.41	4,675.72	4,309.79	5,011.41	4,611.33	4,309.79	5,011.41	4,309.79
	Total Segment Assets	5,011.41	4,675.72	4,309.79	5,011.41	4,611.33	4,309.79	5,011.41	4,309.79
4	Segment Liabilites								
	Digital Services	3,053.08	2,835.78	2,646.05	3,053.08	2,808.48	2,646.05	3,053.08	2,646.05
	Total Segment Liabilites	3,053.08	2,835.78	2,646.05	3,053.08	2,808.48	2,646.05	3,053.08	2,646.05



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CYBER MEDIA RESEARCH & SERVICES LIMITED
CIN: L74130DL1996PLC081509
CONSOLIDATED BALANCE SHEET AS AT 31 MARCH 2026
(All amounts in lacs of INR, unless stated otherwise)

Particulars	As At 31 March 2026	As At 31 March 2025
Assets		
Non-current assets		
Property, plant and equipment	49.83	37.75
Other intangible assets	0.27	0.34
Intangible Assets under development	90.68	-
Financial assets		
Investment	75.00	90.31
Loans	834.28	869.09
Deferred tax assets (Net)	72.12	60.13
Total non-current assets	1,122.17	1,057.62
Current assets		
Financial assets		
Trade receivables	3,452.00	2,675.49
Cash & cash equivalent	349.68	424.17
Loans	34.31	32.21
Income tax assets (net)	31.28	70.03
Other current assets	94.09	110.39
Total current assets	3,961.36	3,312.29
Total assets	5,083.53	4,369.91
Equity & liabilities		
Equity		
Equity share capital	292.80	292.80
Other equity	1,737.65	1,431.07
Total equity	2,030.45	1,723.87
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	440.58	504.80
Provisions	96.59	65.17
Total Non-current liabilities	537.18	569.97
Current Liabilities		
Financial Liabilities		
Borrowings	80.86	106.44
Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	17.46	0.33
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,160.07	1,822.73
Other current liabilities	179.89	85.36
Provisions	77.62	61.21
Total current liabilities	2,515.90	2,076.07
Total equity & liabilities	5,083.53	4,369.91

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CYBER MEDIA RESEARCH & SERVICES LIMITED
CIN: L74130DL1996PLC081509
CONSOLIDATED STATEMENT OF CASH FLOW FOR THE YEAR ENDED ON 31 MARCH 2026
(All amounts in lacs of INR, unless stated otherwise)

Particulars	Year ended 31 March 2026	Year ended 31 March 2025
A. Cash flow from operating activities		
Profit for the period after tax	348.04	231.65
Adjustments For:		
Debit balance written off		
Depreciation & amortization expenses	8.94	8.69
Tax expense (Incl.deferred tax)	95.34	61.58
Profit on sale of assets	-	-
Remeasurement of defined benefit plans	(1.86)	(8.12)
Interest income	(71.51)	(84.40)
Interest expense	60.91	71.51
	439.85	280.91
Movements In working capital:		
Adjustments For (increase) / decrease In operating assets:		
Trade receivables	(776.51)	(233.58)
Other current assets	16.30	65.36
Adjustments For increase / (decrease) In operating liabilities:		
Provisions	47.82	19.07
Trade payables	354.47	319.56
Other current liabilities	94.53	3.76
Cash generated from operations	176.46	455.08
Income tax paid	(68.57)	(78.26)
Net cash generated By operating activities (A)	107.90	376.82
B. Cash flow from investing activities		
Acquisition of property plant & equipment	(20.93)	(10.62)
Disposal of intangible assets	-	-
Profit on sale of assets	-	-
Investment made during the year	15.31	(90.31)
Intangible assets under development	(90.68)	-
Amount of interest received	71.51	84.40
Loans & advances given	32.71	19.42
Net cash generated by/(used in) investing activities (B)	7.92	2.89
C. Cash flow from financing activities		
Payment from long term borrowings	(64.21)	(132.43)
Payment of short term borrowings	-	(116.81)
Proceeds of short term borrowings	(25.58)	-
Merger Expenses	(8.35)	-
Interest paid	(60.91)	(71.51)
Dividends paid	(58.56)	(58.56)
Net cash generated by/(used in) financing activities (C)	(217.61)	(379.30)
D. Exchange difference in foreign currency	27.32	5.99
Net decrease in cash and cash equivalents (A+B+C+D)	(74.49)	6.38
Cash and cash equivalents at the beginning of the year	424.17	417.78
Cash and cash equivalents at the end of the year	349.68	424.17



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CYBER MEDIA RESEARCH & SERVICES LIMITED



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Notes to Audited Consolidated Financial Results for the Quarter, Half Year and Year Ended 31 March 2026

1	These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ('Ind AS') - 34 'Interim Financial Reporting', notified under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India.				
2	The consolidated figures include financial results of wholly owned subsidiary; Cyber Media Services Pte. Limited - Singapore.				
3	The above consolidated financial results have been reviewed by the Audit Committee at its meeting held on May 1, 2026 and approved and taken on record by the Board of Directors at its meeting held on May 6, 2026.				
4	The figures for previous period have been regrouped and rearranged, wherever necessary, to conform with the relevant current period classification.				
5	In the aforesaid financial results, all the figures are audited except the figures for the quarter ended December 31, 2025 and half year ended September 30, 2026.				
6	The utilization of IPO proceeds is as under:				
	Original Object	Original Allocation (Rs. in Lakhs)	Funds Utilised (Rs. in Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object in Lakhs (Rs.)	Remarks, if any
	Meeting working capital requirements	430.00	412.43	NA	Inter-head allocation
	Investment in new projects and general corporate purposes	252.09	252.09	NA	Investment made in Appacus Private Limited & balance applied for general corporate purpose
	Public Issue expenses	52.31	69.88	NA	Inter-head allocation
	Total	734.40	734.40		
7	On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed and disclosed the incremental impact of these changes on the basis of legal opinion obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact as "Statutory impact of new Labour Codes" under "Exceptional Items" in the standalone interim statement of profit and loss for the period ended December 31, 2025. The incremental impact consisting of gratuity and leave encashment of ₹ 50.52 lakh primarily arises due to change in wage definition. The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed. Based on updated information/ actuarial report, this amount is now computed as Rs. 28.47 Lakhs requiring a write back of Rs. 22.05 Lakhs.				
8	The merger application under the scheme of arrangement under section 230 to 232 of the Companies Act, 2013 of Cyber Media Research & Services Limited with Cyber Media (India) Limited is currently pending with the Securities and Exchange Board of India (SEBI) & stock exchange(s) for their approval. The Scheme shall become effective from the appointed date 01-04-2026 upon receipt of all necessary approvals and sanctions from the regulatory authorities, including SEBI, stock exchange(s), and other applicable authorities, and upon fulfillment of all conditions prescribed therein.				
9	These financial results may be downloaded from the Company's website: www.cmrsi.net and from the website of stock exchange, (NSE) www.nseindia.com.				
					By Order of the Board  Dhaval Gupta Managing Director DIN 05287458
	Place : New Delhi Dated: 06-05-2026				

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Statement of Audited Standalone Financial Results for the Quarter, Half Year and Year Ended 31 March 2026

(Rupees in Lakhs)

Sr. No	Particulars	Quarter Ended			Half Year Ended			Year Ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Revenue								
	Income from operations	1,738.90	1,414.90	1,414.61	3,153.80	2,960.89	2,445.24	6,114.69	4,864.24
	Other income	19.55	15.56	23.76	35.12	38.86	45.84	73.98	86.85
	Total income	1,758.45	1,430.47	1,438.37	3,188.92	2,999.75	2,491.08	6,188.67	4,951.09
2	Expenses								
	Direct Expenses	1,303.23	1,052.63	1,068.86	2,355.87	2,165.77	1,797.66	4,521.64	3,606.07
	Employee benefits expense	220.68	213.50	197.56	434.18	486.01	403.59	920.19	827.87
	Finance costs	13.81	16.11	16.22	29.92	30.99	35.95	60.91	71.51
	Depreciation, amortization and Impairment	2.45	2.31	2.94	4.76	4.18	5.74	8.94	8.69
	Other expenses	68.69	42.76	54.77	111.44	113.78	110.07	225.22	200.94
	Total expenses	1,608.86	1,327.31	1,340.35	2,936.17	2,800.73	2,353.01	5,736.90	4,715.07
3	Profit/ (Loss) before exceptional items and tax	149.59	103.16	98.02	252.74	199.02	138.07	451.76	236.02
4	Exceptional items								
	Statutory Impact of new labour code (refer note 6)	(22.05)	50.52	-	28.47	-	-	28.47	-
5	Profit/ (Loss) before tax	171.64	52.63	98.02	224.28	199.02	138.07	423.30	236.02
6	Tax expense								
	Current Tax	33.38	26.81	18.45	60.18	54.07	29.44	114.25	53.74
	Deferred Tax	6.92	(13.68)	4.57	(6.76)	(5.23)	3.63	(11.99)	3.25
	Earlier year adjustment	(0.36)	-	-	(0.36)	-	-	(0.36)	-
7	Profit/ (Loss) for the period	131.70	39.51	75.00	171.21	150.18	105.00	321.39	179.04
8	Other Comprehensive Income (net of tax)								
	Items that will/will not be reclassified to profit & loss	(1.49)	-	(6.48)	(1.49)	-	(6.48)	(1.49)	(6.48)
	Income tax effect on above	(0.37)	-	(1.63)	(0.37)	-	(1.63)	(0.37)	(1.63)
9	Total Comprehensive Income (Net of Tax)	129.84	39.51	66.89	169.35	150.18	96.89	319.53	170.93
10	Face Value for equity share	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
11	Paid-up equity share capital	292.80	292.80	292.80	292.80	292.80	292.80	292.80	292.80
12	Other Equity	1,406.79		1,154.17	1,406.79	1,245.79	1,154.17	1,406.79	1,154.17
13	Basic EPS	4.50	1.35	2.56	5.85	5.13	3.59	10.98	6.11
14	Diluted EPS	4.50	1.35	2.56	5.85	5.13	3.59	10.98	6.11



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Statement of Audited Standalone Financial Results for the Quarter, Half Year and Year Ended 31 March 2026

(Rupees in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended			Year Ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue								
	Digital Services	1,738.90	1,414.90	1,414.61	3,153.80	2,960.89	2,445.24	6,114.69	4,864.24
	Total	1,738.90	1,414.90	1,414.61	3,153.80	2,960.89	2,445.24	6,114.69	4,864.24
	Less : Inter Segment Revenue	-	-	-	-	-	-	-	-
	Net Revenue	1,738.90	1,414.90	1,414.61	3,153.80	2,960.89	2,445.24	6,114.69	4,864.24
2	Segment Results								
	Digital Services	185.45	68.75	114.24	254.20	230.01	174.03	484.21	307.53
	Sub-Total	185.45	68.75	114.24	254.20	230.01	174.03	484.21	307.53
	Less : Interest Expenditure	13.81	16.11	16.22	29.92	30.99	35.95	60.91	71.51
	Profit Before Tax	171.64	52.63	98.02	224.28	199.02	138.08	423.30	236.02
3	Segment Assets								
	Digital Services	3,990.42	3,628.09	3,335.33	3,990.42	3,546.58	3,335.32	3,990.42	3,335.32
	Total Segment Assets	3,990.42	3,628.09	3,335.33	3,990.42	3,546.58	3,335.32	3,990.42	3,335.32
4	Segment Liabilities								
	Digital Services	2,362.95	2,136.03	1,948.49	2,362.95	2,073.35	1,948.49	2,362.95	1,948.49
	Total Segment Liabilities	2,362.95	2,136.03	1,948.49	2,362.95	2,073.35	1,948.49	2,362.95	1,948.49



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CYBER MEDIA RESEARCH & SERVICES LIMITED
CIN NO: L74130DL1996PLC081509
STANDALONE BALANCE SHEET AS AT 31 MARCH 2026
(All amounts in lakhs of INR, unless stated otherwise)

Particulars	As at 31 March 2026	As at 31 March 2025
ASSETS		
Non-current assets		
Property plant and equipment	49.83	37.75
Other intangible assets	0.26	0.34
Intangible assets under development	90.68	-
Financial assets		
Investments	75.66	90.97
Loans	834.28	869.09
Deferred tax assets (Net)	72.12	60.13
Total non-current assets	1,122.82	1,058.29
Current assets		
Financial assets		
Trade receivables	2,764.97	1,992.12
Cash and cash equivalents	80.32	199.06
Loans	34.31	32.21
Current tax assets (Net)	31.28	70.03
Other current assets	28.83	43.74
Total current assets	2,939.71	2,337.17
TOTAL ASSETS	4,062.54	3,395.45
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	292.80	292.80
Other equity	1,406.79	1,154.17
Total equity	1,699.59	1,446.97
LIABILITIES		
Non - current liabilities		
Financial liabilities		
Borrowings	440.58	504.80
Provisions	96.59	65.17
Total non-current liabilities	537.17	569.97
Current liabilities		
Financial liabilities		
Borrowings	80.86	106.44
Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	17.46	0.33
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,499.94	1,159.46
Other current liabilities	151.09	58.41
Provisions	76.44	53.88
Total current liabilities	1,825.78	1,378.51
TOTAL EQUITY & LIABILITIES	4,062.54	3,395.45



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CYBER MEDIA RESEARCH & SERVICES LIMITED

CIN NO: L74130DL1996PLC081509

STANDALONE STATEMENT OF CASH FLOW FOR THE YEAR ENDED ON 31 MARCH 2026

(All amounts in lakhs of INR, unless stated otherwise)

Particulars	For the year ended 31 March 2026	For the year ended 31 March 2025
A. Cash Flow from operating activities		
Profit for the period after tax	321.39	179.04
Adjustments For:		
Remeasurement of defined benefit plans	(1.86)	(8.12)
Depreciation & amortization expenses	8.94	8.69
Tax expense (Incl.deferred tax)	102.28	58.62
Profit on sale of property, plant & equipment	-	-
Interest income	(67.02)	(80.17)
Interest expense	60.91	71.51
	424.64	229.56
Movements In working capital:		
Adjustments for (increase) / decrease in operating assets:		
Trade receivables	(772.86)	(102.54)
Other current assets	14.91	74.98
Adjustments for increase / (decrease) in operating liabilities:		
Provisions	53.97	20.08
Trade payables	357.62	170.10
Other current liabilities	92.68	2.69
Cash generated from operations	170.96	394.87
Less: direct taxes paid (net of refunds)	(75.51)	(75.30)
Net cash generated by operating activities (A)	95.45	319.57
B. Cash Flow from investing activities		
Acquisition of property plant & equipment	(20.93)	(10.62)
Proceeds/ (investment) on sale of investment	15.31	(90.31)
Intangible Assets under development	(90.68)	-
Interest received	67.02	80.17
Loans & advances given	32.71	19.42
Net cash generated by/(Used in) investing activities (B)	3.43	(1.34)
C. Cash flow from financing activities		
Proceeds from/to long term borrowings	-	-
Payment from/to long term borrowings	(64.22)	(132.43)
Proceeds from/to short term borrowings	(25.58)	-
Payment from/to short term borrowings	-	(116.82)
Mergert Expenses	(8.35)	-
Interest paid	(60.91)	(71.51)
Dividend paid	(58.56)	(58.56)
Net cash generated by/(used In) financing activities (C)	(217.62)	(379.32)
Net Decrease in cash and cash equivalents (A+B+C)	(118.75)	(61.07)
Cash and cash equivalents at the beginning of the year		
Cash and cash equivalents	199.06	260.13
Cash and cash equivalents at the end of year	80.32	199.06



[Handwritten Signature]

CYBER MEDIA RESEARCH & SERVICES LIMITED

CIN: L74130DL1996PLC081509

Registered Office : D-74, Panchsheel Enclave, New Delhi - 110 017, Tel: 011-26491320

Corporate Office : Cyber House, B-35, Sector-32, Gurugram - 122 003, Haryana. Tel: 0124-4237517 Website :

www.cmrsi.net, Email: investor.care@cmrsi.net

Notes to Audited Standalone Financial Results for the Quarter, Half Year and Year Ended 31 March 2026

1	These standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ('Ind AS') - 34 'Interim Financial Reporting', notified under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India.				
2	The above standalone financial results have been reviewed by the Audit Committee at its meeting held on May 1, 2026 and approved and taken on record by the Board of Directors at its meeting held on May 6, 2026.				
3	Figures for previous period have been regrouped and rearranged, wherever necessary, to confirm with the relevant current period classification.				
4	In the aforesaid financial results, all the figures are audited except the figures for the quarter ended December 31, 2025 and half year ended September 30, 2026.				
5	The utilization of IPO proceeds is as under:				
	Original Object	Original Allocation (Rs. in Lakhs)	Funds Utilised (Rs. in Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object (Rs. In Lakhs)	Remarks, if any
	Meeting working capital requirements	430.00	412.43	NA	Inter-head allocation
	Investment in new projects and general corporate purposes	252.09	252.09	NA	Investment made in Appacus Private Limited & balance applied for general corporate purpose
	Public Issue expenses	52.31	69.88	NA	Inter-head allocation
	Total	734.40	734.40		
6	On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of legal opinion obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact as "Statutory impact of new Labour Codes" under "Exceptional Items" in the standalone interim statement of profit and loss for the period ended December 31, 2025. The incremental impact consisting of gratuity and leave encashment of ₹ 50.52 lakh primarily arose due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed. Based on updated information/ actuarial report, this amount is now computed as Rs. 28.47 Lakhs requiring a write back of Rs. 22.05 Lakhs.				
7	The merger application under the scheme of arrangement under section 230 to 232 of the Companies Act, 2013 of Cyber Media Research & Services Limited with Cyber Media (India) Limited is currently pending with the Securities and Exchange Board of India (SEBI) & stock exchange(s) for their approval. The Scheme shall become effective from the appointed date 01-04-2026 upon receipt of all necessary approvals and sanctions from the regulatory authorities, including SEBI, stock exchange(s), and other applicable authorities, and upon fulfillment of all conditions prescribed therein.				
8	These financial results may be downloaded from the Company's website: www.cmrsi.net and from the website of the stock exchange (NSE): www.nseindia.com.				

By Order of the Board



[Signature]

Dhaval Gupta
Managing Director
DIN 05287458

Place : New Delhi
Dated : 06-05-2026

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF QUARTER, HALF YEAR AND ANNUAL CONSOLIDATED FINANCIAL RESULTS

To the Board of Directors of Cyber Media Research & Services Limited

Opinion

We have audited the accompanying statement of consolidated financial results of **Cyber Media Research & Services Limited** (hereinafter referred to as "the Parent") and its subsidiaries (the Parent and its subsidiaries collectively referred to as "the Group"), **for the quarter, half year and year ended March 31, 2026** ("consolidated financial results"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the consolidated financial results:

a. include the results of the following entities:

S. No.	Name of Entity	Country of Incorporation	Relationship
1.	Cyber Media Research & Services Limited	India	Parent
2.	Cyber Media Services Pte. Limited	Singapore	Wholly Owned Subsidiary

b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and

c. give a true and fair view, in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of consolidated net profit and other comprehensive income and other financial information of the Group for the quarter, half year and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Financial Results* section of our report. We are independent of the Group, its associates and jointly controlled entities in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on consolidated financial results;



Management's and Board of Directors' Responsibilities for the Consolidated Financial Results

These consolidated financial results for the year ended March 31, 2026 have been prepared on the basis of the consolidated financial statements.

The Parent's Board of Directors is responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Indian Accounting Standards, prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Parent, as aforesaid.

In preparing the consolidated financial results, the respective Management and Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of each entity.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of consolidated financial statements on whether the entity has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If, we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of financial information of the entities included in the consolidated financial results of which we are the independent auditors. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Parent and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular No CIR/CFD/CMDI/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

The consolidated financial results include the audited financial results of **Cyber Media Services Pte. Limited**, Singapore, Wholly Owned Subsidiary of the Company and audited by another auditor, whose financial information reflect Group's share of total assets of INR 1,047.26 lakhs as at March 31, 2026, Group's share of total revenue of INR 939.09 lakhs and INR 3,514.49 lakhs and Group's share of total net profit after tax of INR (27.90) lakhs and INR 26.65 lakhs for the quarter and year ended March 31, 2026 respectively, as considered in the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such auditor's report.



The consolidated financial results include the audited financial results of **Cyber Media Services Pte. Limited**, Singapore, Wholly Owned Subsidiary of the Company and audited by another auditor, whose financial information reflect Group's share of total assets of INR 1,047.26 lakhs as at March 31, 2026, Group's share of total revenue of INR 1835.38 lakhs and INR 3,514.49 lakhs and Group's share of total net profit after tax of INR (12.49) lakhs and INR 26.65 lakhs for the half year and year ended March 31, 2026 respectively, as considered in the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such auditor's report.

Our conclusion on the financial statements is not modified in respect of this matter.

The consolidated financial results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of full financial year March 31, 2026 and the unaudited year to date figures up-to the third quarter of the current financial year, which were subject to a limited review by us as required under the listing Regulations.

The consolidated financial results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of full financial year March 31, 2026 and the unaudited year to date figures up-to the first half year of the current financial year, which were subject to a limited review by us as required under the listing Regulations.

Our conclusion on the financial statement is not modified in respect of this matter.

For Goel Mintri & Associates
Chartered Accountants
(Firm Registration No. 013211N)



Gopal Dutt
(Partner)
Membership No. 520858

UDIN:26520858NGTXCS5084

Place: New Delhi
Date: May 06, 2026

**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF QUARTER, HALF YEAR
AND ANNUAL STANDALONE FINANCIAL RESULTS**

To the Board of Directors of Cyber Media Research & Services Limited

Opinion

We have audited the accompanying standalone financial results of **Cyber Media Research & Services Limited** (hereinafter referred to as "the Company") for the quarter, half year and year ended **March 31, 2026** ("standalone financial results"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. Give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter, half year and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on standalone financial results.



Management's and Board of Directors' Responsibilities for the Standalone Financial Results

These standalone financial results have been prepared on the basis of the standalone financial statements.

The Company's Management and Board of Directors are responsible for the preparation of these standalone financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of standalone financial statements on whether the company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial results made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

The standalone financial results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of full financial year March 31, 2026 and the



unaudited year to date figures up-to the third quarter of the current financial year, which were subject to a limited review by us as required under the listing Regulations.

The standalone financial results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of full financial year March 31, 2026 and the unaudited year to date figures up-to the first half year of the current financial year, which were subject to a limited review by us as required under the listing Regulations.

For Goel Mintri & Associates
Chartered Accountants
(Firm Registration No. 013211N)



Gopal Dutt
(Partner)
Membership No. 520858

UDIN:26520858HJCPV1055

Place: New Delhi
Date: May 06, 2026

May 06, 2026

Manager- Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1. Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-40005

Symbol: CMRSL

Sub: Declaration pursuant to SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016

Dear Sir/Madam,

In compliance of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that M/s. Goel Mintri & Associates (Firm Registration No. 013211N), Statutory Auditor of the Company have issued Audit Report with unmodified opinion on the Audited Financial Results, standalone and consolidated, **for the half year and year ended March 31, 2026.**

Yours faithfully,

For Cyber Media Research & Services Limited



Sankaranarayanan V. V.
Chief Financial Officer



Annexure

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Details of events that need to be provided	Information of such events
Reason for change viz., appointment, resignation, removal, death or otherwise	Re-appointment of M/s. CMG & Company, Chartered Accountants in terms of the provisions of Section 138 of the Companies Act, 2013 read with Rule 13 of the Companies (Accounts) Rules, 2014 for conducting Internal Audit of the Company.
Date of appointment / cessation (as applicable) & term of appointment	Re-appointed on May 06, 2026 for the financial year 2026-27.
Brief profile (in case of appointment)	M/s. CMG & Company, Chartered Accountants, Delhi (Firm Registration No. 024962N). M/s. CMG & Company, Chartered Accountants is a firm of qualified professionals. Mr. Ranjeet Kumar (Membership No. 528488), Partner of M/s. CMG & Company is a fellow member of the Institute of Chartered Accountants of India (ICAI). The firm provides quality auditing, taxation and advisory services across different verticals to its clients.
Relationships between directors (in case of appointment of a director)	Not Applicable